



RDB RASAYANS LIMITED

(AN ISO 9001-2008 Company)

REGO. OFFICE : BIKANER BUILDING, 3RD FLOOR, ROOM NO.-9, 8/1, LAL BAZAR STREET, KOLKATA-700 001 PHONE : +91-33-4450 0500, 22305666 • FAX : +91-33-2242 0588

Date: 28th April, 2021

To
The General Manager
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 [erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 1996], please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2021.

Kindly take the same on record.

Thanking You.

Yours faithfully,
For RDB Rasayans Limited

Shradha

Shradha Jalan
Company Secretary cum Compliance Officer
Membership No. 47417



Encl. As above

DISHA DUGAR
Practicing Company Secretary

19A Jawaharlal Nehru Road
1st Floor, Room No. 6, Kolkata-700087
Mail: info@calp.co.in
Ph.: +91-033-40071145

UDIN: F008128C000155517

The Board of Directors
RDB RASAYAN LTD
(CIN: L36999WB1995PLC074860)
BIKANER BUILDING, 8/1 LAL BAZAR STREET
3RDFLOOR, ROOM NO. 9
KOLKATA-700001


I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by NICHE TECHNOLOGIES PRIVATE LIMITED, Registrar and Transfer Agents, having registered office at 3A, Auckland Place, 7th Floor, Room 7A & 7B, Kolkata-700017 of **RDB RASAYAN LTD** having registered office at **BIKANER BUILDING, 8/1 LAL BAZAR STREET, 3RD FLOOR, ROOM NO. 9, KOLKATA-700001** for issuing certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued capital, listed capital, and capital held by depositories in dematerialized form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2021.

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

- | | |
|--|--|
| 1 For Quarter Ended | : 31.03.2021 |
| 2 ISIN | : INE123M01017 |
| 3 Face Value | : Rs. 10/- |
| 4 Name of Company | : RDB RASAYAN LTD
: BIKANER BUILDING, 8/1 LAL BAZAR STREET, |
| 5 Registered Office Address | KOLKATA-700001 |
| 6 Correspondence Address | : - Do - |
| 7 Telephone & Fax Nos. | : 033-4450-0500 |
| 8 Email Address | : info@rdbindia.com |
| 9 Name of the Stock Exchanges where the Company's securities are listed: | |
| (i) | BOMBAY STOCK EXCHANGE LIMITED (BSE) |


DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. P. No.-10895

Sl. No.	Particulars	Number of Shares	% of total issued capital
10	Issued Capital	1,77,14,800	100%
11	Listed Capital (Exchange-wise) (as per Company's records)	1,77,14,800	100%
12	Held in Dematerialized form in CDSL	36,81,639	21%
13	Held in Dematerialized form in NSDL	1,23,93,004	70%
14	Physical	16,40,157	9%
15	Total No. of Shares (12+13+14)	1,77,14,800	100%

16 Reasons for Difference if any, between (10&11), (10&15), (11&15):

.....N.A.....

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Sl. No.	Particulars	No. Of Shares	Applied/ Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE
1	Increase: Rights Issue Bonus Issue Preferential Issue Initial Public Offer Re-issue of forfeited shares Employee Stock Option exercised Amalgamation/Scheme of Arrangement Conversion of Loans/Debentures/FC CB(s) Any other(to specify)	----- --	----- -----	N.A.	----- ---	----- -----	----- -----
2	TOTAL(A)	-	-	-	-	-	-

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Practicing Company Secretary
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C. P. No.-10895

3	Decrease: Buy Back Capital Reduction Forfeiture Amalgamation/Scheme of Arrangement Any other (to specify)	----- --	----- -----	----- N.A.-----	----- ---	----- -----	----- -----
4	TOTAL(B)	-	-	-	-	-	-
5	Net Increase/decrease (A-B)	-	-	-	-	-	-

18 Register of members is updated (Yes/ No) If not, updated up to which date:
Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

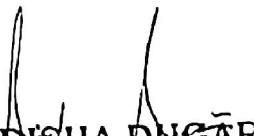
-----N.A.-----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. Of Requests	No. Of Requests	No. Of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

Name	Address	Telephone No.	Fax No.
SHRADHA JALAN	41, GOLAGHATA ROAD, KHUSBOO APARTMENT KOLKATA 700048 WB IN	9831330930	-


DISHA DUGAR
 Practicing Company Secretary
 Memb. No.-F8128
 C. P. No.-10895

23 Name, Address, Telephone, Fax No. & Registration No. of Practising Company Secretary of the Company:


Name	Address	Telephone No.	Fax No.	Registration No.
Disha Dugar	19A Jawaharlal Nehru Road 1st Floor, Room No. 6, Kolkata-700087	033- 40071145	N.A.	FCS – 8128

24 Appointment of common agency for share registry work:

Name	NICHE TECHNOLOGIES PRIVATE LIMITED
Address	3A, Auckland Place, 7 th Floor, Room 7A & 7B, Kolkata-700017

25 Any other detail that the Practising Company Secretary may like to provide:

-----NIL-----

Date: 22.04.2021 Place: Kolkata	For DISHA DUGAR PRACTISING COMPANY SECRETARY  DISHA DUGAR Practising Company Secretary Memb. No.-F8128 C. P. No.-10895 FCS No. 8128 C.P. No. 10895
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